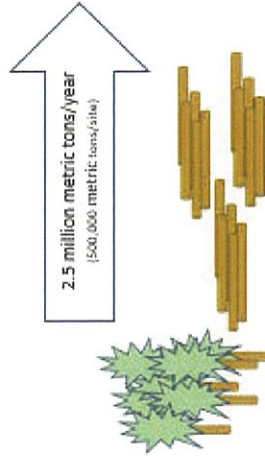


PRE, Inc.

2.5 Metric tons
Forest Feedstock

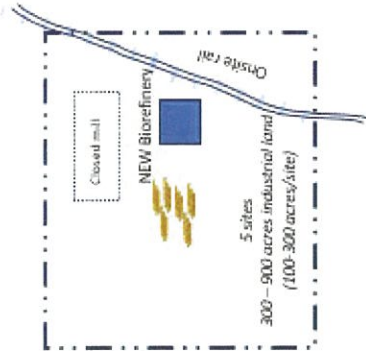


Feedstock and land under contract to PRE at \$30 million (almost)

PRE to purchase from BFG Holdings

- 300 – 900 acres (industrial)
- 500,000 Metric tons/yr feedstock
- 3 closed sawmills
- 1 closed pulp mill
- 1 closed OSB mill

5 New Biorefineries



Negotiated sale to PRE at \$350 million

PRE to purchase Proton Power (biorefinery technology)

Under contract to build + \$500,000 investment. Construction costs = ???

BHP ENC (contracted biorefinery builder)

450 M gallons of Renewable Biodiesel per year

Revenues \$2.265 billion/year

180 gallons biodiesel/metric ton of feedstock
\$965/metric ton (at \$5/gal) X
2.5 million metric tons = \$2.265 billion/year

180 gallons X
\$5/gal X
2.5 million metric tons = \$2.265 billion/year

OTHER VALUABLE BIO BY-PRODUCTS NOT INCLUDED:
biochar
Wood vinegar



Gathering letters of interest and future purchase orders set at 1 billion gallons over 25 year each

Exxon

BP

Chevron

Shell

tbd

tbd